

Overview	Hempel, Carnap & Popper ●○○○	Two Anomalies ○○○○	BCT Since C&R ○○○○	References
----------	---------------------------------	-----------------------	-----------------------	------------

- In the first edition of LFP, Carnap [3] undertakes a precise probabilistic explication of the concept of confirmation. This is where modern confirmation theory was born (in sin).
- Carnap was interested mainly in *quantitative* confirmation (which he took to be fundamental). But, he also gave (derivative) qualitative and comparative explications:
 - Qualitative. E inductively supports H .
 - Comparative. E supports H *more strongly than* E' supports H' .
 - Quantitative. E inductively supports H to degree r .
- Carnap begins by clarifying the *explicandum* (the informal “inductive support” concept) in various ways, including:
 - Qualitative. $(\star) E$ gives some (positive) evidence for H .
- Note two things. First, (\star) sounds *epistemic* (not *logical*). Second, (\star) sounds like it involves (positive) *relevance*.
- Strangely, Carnap proceeds (in LFP₁) to offer a *logical* account of confirmation that does *not* involve relevance.
- These were the two original sins of Bayesian confirmation. . .

Branden Fitelson “Confirmation and Relevance” — 50 Years On 1

Overview	Hempel, Carnap & Popper ●○○○	Two Anomalies ○○○○	BCT Since C&R ○○○○	References
----------	---------------------------------	-----------------------	-----------------------	------------

- In the 1st ed. of LFP, Carnap characterizes “the degree to which E confirms H ” as $\epsilon(H, E) = \Pr(H | E)$, which leads to:
 - Quantitative. $\Pr(H | E) = r$.
 - Comparative. $\Pr(H | E) > \Pr(H' | E')$.
 - Qualitative. $\Pr(H | E) > t$ (typically, with “threshold” $t > \frac{1}{2}$).
 - Doesn’t sound like (\star) . More on this dissonance below.
- Like Hempel [14], Carnap wanted a *logical* explication of confirmation (as a relation between sentences in FO \mathcal{L} s).
- For Carnap, this meant that the probability functions used in confirmation theory must *themselves* be “logical”.
- This leads naturally to the Carnapian project of providing a “logical explication” of conditional probability $\Pr(\cdot | \cdot)$ *itself*.
- Here, Carnap was strongly influenced by Keynes [16], who believed there were (probabilistic) “partial entailments”. I’m skeptical [11] (as are most, but not all, modern Bayesians).
- Hempel’s theory of confirmation [14] satisfies the following: (SCC) If E confirms H_1 and $H_1 \models H_2$, then E confirms H_2 .

Branden Fitelson “Confirmation and Relevance” — 50 Years On 2

Overview	Hempel, Carnap & Popper ○○○●	Two Anomalies ○○○○	BCT Since C&R ○○○○	References
----------	---------------------------------	-----------------------	-----------------------	------------

- In LFP₁, Carnap describes a counterexample to Hempel’s (SCC), which presupposes a more (\star) -like qualitative conception of confirmation. There, he presupposes:
 - Qualitative. E confirms H iff $\Pr(H | E) > \Pr(H)$.
- This *probabilistic relevance* conception *violates* (SCC), whereas the previous Pr-threshold conception *implies* (SCC).
- Popper [22] notes this tension in LFP. Largely in response to Popper, Carnap published a second edition of LFP [2], which includes a preface acknowledging an “ambiguity” in LFP₁:
 - **Firmness.** The degree to which E confirms _{f} H :

$$\epsilon_f(H, E) = \Pr(H | E)$$
 - **Increase in Firmness.** The degree to which E confirms _{i} H :

$$\epsilon_i(H, E) = f[\Pr(H | E), \Pr(H)]$$
 f measures “the degree to which E *increases* the Pr of H .”
- The 1st ed. of LFP was mainly about firmness, and the 2nd edition only adds the preface, which says very little about ϵ_i . Specifically, no function f is rigorously defended there.

Branden Fitelson “Confirmation and Relevance” — 50 Years On 3


Overview	Hempel, Carnap & Popper ○○○●	Two Anomalies ○○○○	BCT Since C&R ○○○○	References
----------	---------------------------------	-----------------------	-----------------------	------------

- ϵ_i is more similar to (\star) than ϵ_f is. To see this, note that we can have $\Pr(H | E) > t$ *even if* E **lowers** the probability of H .
- Example: Let H be the hypothesis that John does *not* have HIV, and let E be a *positive* test result for HIV from a highly reliable test. Plausibly, in such cases, we could have both:
 - $\Pr(H | E) > t$, for just about any threshold value t , but
 - $\Pr(H | E) < \Pr(H)$, since E *lowers* the probability of H .
- So, if we adopt Carnap’s ϵ_f -explication, then we must say that E confirms H in such cases. But, in (\star) -terms, this implies E provides some *positive evidential support* for H !
- I take it we don’t want to say *that*. Intuitively, what we want to say here is that, while H is (still) *highly probable* given E , (nonetheless) E provides (strong!) evidence **against** H .
- Carnap [2] seems to appreciate this dissonance, when he concedes ϵ_i is (in some settings) “more interesting” than ϵ_f .
- Contemporary Bayesians would agree with this. They’ve since embraced a probabilistic relevance conception [23].

Branden Fitelson “Confirmation and Relevance” — 50 Years On 4

- Salmon’s discussion in C&R revolves mainly around some *prima facie* puzzling features of probabilistic relevance.
- To wit, consider the following three principles.
 - **Conjunction Introduction (And).** If E confirms H_1 and E confirms H_2 , then E confirms $H_1 \& H_2$.
 - **Disjunction Introduction (Or).** If E confirms H_1 and E confirms H_2 , then E confirms $H_1 \vee H_2$.
 - **And/Or.** If E confirms H_1 and E confirms H_2 , then *either* E confirms $H_1 \& H_2$ *or* E confirms $H_1 \vee H_2$.
- Neither confirms_f nor confirms_i satisfies **And**.
- It is easy to see that confirms_f satisfies **Or** (hence **And/Or**). Indeed, confirms_f satisfies the stronger principle: If *either* E confirms_f H_1 *or* E confirms_f H_2 , then E confirms_f $H_1 \vee H_2$.
- Interestingly, confirms_i *also* satisfies **And/Or** [3, T71-2a(1)].
- Confirms_f and confirms_i diverge drastically wrt **Or**. While high probability *obviously satisfies Or*, probabilistic *relevance violates Or!* This is the main focus of C&R.

- In order to understand Salmon’s approach to the anomalies, we’ll need to introduce his measure of “degree of relevance.” Salmon [23] adopts the following measure.
 - **Carnap’s Difference Measure** [2, preface] of the degree to which E is relevant to H , given background knowledge K .

$$d(H, E | K) \stackrel{\text{def}}{=} \Pr(H | E \& K) - \Pr(H | K)$$
 -  Salmon’s basic insight is that many of the anomalous cases occur because *the degree to which E is relevant to H₁ (H₂) depends on whether H₂ (H₁) is already known.*
 - To wit, Salmon proposes the following single, elegant sufficient condition for *both And and Or*.
 - **Salmon’s Sufficient Condition for both And and Or:**

$$d(H_1, E | H_2) = d(H_1, E | \top)$$
 - This condition can be weakened, disjunctively, to: *either* $d(H_1, E | H_2) = d(H_1, E | \top)$ *or* $d(H_2, E | H_1) = d(H_2, E | \top)$.
 - Moreover, this result doesn’t depend on *which relevance measure one uses*. [More on this robustness property, below.]


- Interestingly, Salmon doesn’t discuss **And/Or** in C&R.¹ But, **And/Or** gives us another (odd) sufficient condition for **Or**.
 - **Another Sufficient Condition for Or:**

$$E \text{ disconfirms } H_1 \& H_2, \text{ i.e., } d(H_1 \& H_2, E | \top) < 0.$$
 - For some reason, **And** has received more attention in the literature since C&R than **Or** has. Other sufficient conditions for **And** have been presented in the literature.
 - Recently, Koscholke has pointed out that **And/Or** yields “ E disconfirms $H_1 \vee H_2$ ” as a (odd) sufficient for **And** [17].
 - Cohen [6] gives the following sufficient condition for **And**.
 - **Cohen’s Sufficient Condition for And:**

$$d(H_2, H_1 | E) \geq 0 \text{ and } d(H_2, H_1 | \sim E) \leq 0$$
 - The weakest sufficient condition for **And** I have seen is the following condition (inspired by Salmon’s analysis).

¹This was surprising to me, since §4 of C&R is about Duhem’s problem, which involves cases in which E disconfirms a conjunction ($H \& A$).

- **Weakest known Sufficient Condition for And:**

$$\text{Either } d(H_2, E | H_1) \geq 0 \text{ or } d(H_1, E | H_2) \geq 0$$
-  So, 50 years on, Salmon’s analysis of the anomalies (still) provides the ingredients for the weakest known sufficient (but still unnecessary) conditions for *each* of **And** and **Or**.
 - I mentioned that Salmon’s analyses in C&R do not depend on one’s choice of relevance measure. That is not entirely true. It is true that his weakest sufficient conditions for **And** and **Or** remain sufficient for other choices of measure.
 - But, there is one claim he makes in his analysis which *does* depend on choice of relevance measure. To wit:

$$d(H, E | \top) - d(H, E | K) = d(H, K | \top) - d(H, K | E)$$
 - This *fails* for other (difference) measures [4, 20, 21].
 - $s(H, E | K) \stackrel{\text{def}}{=} \Pr(H | E \& K) - \Pr(H | \sim E \& K)$
 - $n(H, E | K) \stackrel{\text{def}}{=} \Pr(E | H \& K) - \Pr(E | \sim H \& K)$
 - $m(H, E | K) \stackrel{\text{def}}{=} \Pr(E | H \& K) - \Pr(E | K)$

Overview	Hempel, Carnap & Popper ○○○○	Two Anomalies ○○○○●	BCT Since C&R ○○○○○	References
----------	---------------------------------	------------------------	------------------------	------------

- Finally, we can estimate the *prevalence* of each of Salmon's two anomalies *via* Monte Carlo simulation [31].
- First, we randomly generate a set \mathcal{D} of 10^7 probability distributions over $\{E, H_1, H_2\}$. Then, we select from \mathcal{D} those on which (C) E confirms _{i} each of H_1 and H_2 (individually).
- Finally, we calculate the proportion of distributions in \mathcal{C} which violate **And** and **Or**, respectively.

☞ This verifies that violations of **And** and **Or** are *anomalous*. The proportion of \mathcal{C} -distributions violating **Or** (or **And**) is only $\approx 10\%$. [For confirms _{f} , the **And** failure rate is $\approx 50\%$!]

- Koscholke [18] has done simulations for **And**, and other patterns of inference involving confirms _{i} (*e.g.*, transitivity fails $\approx 35\%$ of the time). His **And** results confirm ours.
- Vincenzo Crupi and I [7] have performed a similar analysis regarding the prevalence of Simpson's Paradox [13]. Only $\approx 3\%$ of cases in which both $d(H_1, E | H_2) > 0$ and $d(H_1, E | \sim H_2) > 0$ are cases in which $d(H_1, E | \top) \leq 0$.

Branden Fitelson "Confirmation and Relevance" — 50 Years On 9

Overview	Hempel, Carnap & Popper ○○○○	Two Anomalies ○○○○○	BCT Since C&R ●○○○○	References
----------	---------------------------------	------------------------	------------------------	------------

- When it comes to *quantitative* judgments, Bayesians use various *relevance measures* ϵ of degree of confirmation.
- These are much like the candidate functions f we saw in connection with Carnapian ϵ_i , but defined relative to subjective probabilities rather than "logical" probabilities.
- There are *many comparatively distinct* measures. See [9, 10] and [28] for philosophical and psychological discussion.
- Once we choose a measure $\epsilon(H, E)$ of the degree to which E confirms H , we can explicate comparative confirmation relations. *E.g.*, E favors H_1 over H_2 iff $\epsilon(H_1, E) > \epsilon(H_2, E)$.
- Note: $\Pr(H | E)$ is a *bad* candidate for $\epsilon(H, E)$ in this context. It implies " E favors H_1 over H_2 ," in some cases where E is negatively relevant to H_1 but positively relevant to H_2 [22]!
- In the context of comparative confirmation, there is ongoing philosophical/theoretical debate about the appropriate choice of ϵ (*e.g.*, the Likelihoodism debate [12]).
- An account is *robust* if it does not depend on choice of ϵ .

Branden Fitelson "Confirmation and Relevance" — 50 Years On 10

Overview	Hempel, Carnap & Popper ○○○○	Two Anomalies ○○○○○	BCT Since C&R ●○○○○	References
----------	---------------------------------	------------------------	------------------------	------------

- Tversky and Kahneman [30] discuss the following example, which was the first example of the "conjunction fallacy":
(E) Linda is 31, single, outspoken and very bright. She majored in philosophy. As a student, she was deeply concerned with issues of discrimination and social justice and she also participated in antinuclear demonstrations.
- Is it more probable, given E , that Linda is (H_1) a bank teller, or (H_1 and H_2) a bank teller *and* an active feminist?
- Most say " H_1 and H_2 " is more probable (given E) than H_1 . On its face, this violates comparative probability theory, since $X \models Y$ implies $\Pr(X | E) \leq \Pr(Y | E)$, and $H_1 \& H_2 \models H_1$.
- Experiments have been done to ensure subjects understand " H_1 and H_2 " in the experiment as a *conjunction* $H_1 \& H_2$, and H_1 as a *conjunct* thereof (*not* as $H_1 \& \sim H_2$) [25, 27].
- At the same time, the "fallacy" persists when people are queried about *betting odds* rather than *probabilities* [25, 1].
- Comparative Bayesian confirmation can be helpful [19]. Detailed accounts have recently been developed [8, 29].

Branden Fitelson "Confirmation and Relevance" — 50 Years On 11

Overview	Hempel, Carnap & Popper ○○○○	Two Anomalies ○○○○○	BCT Since C&R ●○○○○	References
----------	---------------------------------	------------------------	------------------------	------------

- It is possible to have $\epsilon(H_1 \& H_2, E) > \epsilon(H_1, E)$ *even though* $H_1 \& H_2 \models H_1$. And, intuitively, this is true in the Linda case.
- As Tversky & Kahneman *themselves* [30] say: "feminist bank teller is a better hypothesis about Linda than bank teller".

☞ Bayesian confirmation theory can explain why [8].

Theorem. For all Bayesian relevance measures ϵ , if

- $\epsilon(H_2, E | H_1) > 0$ and
- $\epsilon(H_1, E) \leq 0$,

then $\epsilon(H_1 \& H_2, E) > \epsilon(H_1, E)$.

- The first inequality (i) has been empirically well established in several traditional (Linda-like) CF cases [24].
- More recently, inequality (ii) has also been empirically confirmed in traditional CF cases, and the account has been extended to explain other kinds of CF cases as well [29].
- Even more recent work on CF has suggested that other notions of relevance may also be explanatorily useful [5].

Branden Fitelson "Confirmation and Relevance" — 50 Years On 12

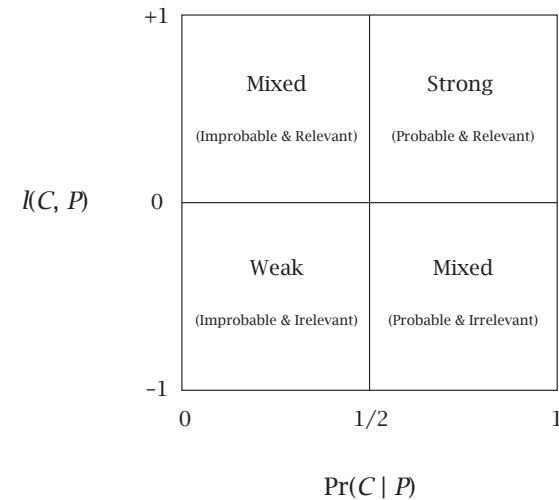
- The literature on inductive argument strength tends to focus only on conditional probability. That is, the strength of $P \therefore C$ is usually assumed to be given by $\Pr(C | P)$ [26].
- I have proposed, instead, that we should think of argument strength as having two (not generally commensurable) dimensions: Probability and Relevance [11].
- I have proposed the following desideratum for a relevance measure $\mathfrak{c}(C, P)$ — in the context of *inductive logic*.

$$\mathfrak{c}(C, P) \text{ should be } \begin{cases} +1 & \Leftarrow P \text{ entails } C \text{ (non-trivially).} \\ > 0 \text{ (confirmation)} & \Rightarrow \Pr(C | P) > \Pr(C). \\ = 0 \text{ (irrelevance)} & \Rightarrow \Pr(C | P) = \Pr(C). \\ < 0 \text{ (disconfirmation)} & \Rightarrow \Pr(C | P) < \Pr(C). \\ -1 & \Leftarrow P \text{ entails } \sim C \text{ (non-trivially).} \end{cases}$$

- This leads, nearly uniquely [15], to the following *inductive-logical relevance measure* (suppressing K).

$$l(C, P) \stackrel{\text{def}}{=} \frac{\Pr(P | C) - \Pr(P | \sim C)}{\Pr(P | C) + \Pr(P | \sim C)}$$

☞ We can then represent the strength of any argument $P \therefore C$ (relative to any Pr-function) as a point in the following 4-quadrant, 2-D map. I'll close with some examples.



- [1] N. Bonini, K. Tentori and D. Osherson, (2004), "A Different Conjunction Fallacy," *Mind & Lang.*
- [2] R. Carnap, (1962), *Logical Foundations of Probability*, 2nd ed., Chicago.
- [3] ———, (1950), *Logical Foundations of Probability*, 1st ed., Chicago.
- [4] D. Christensen, (1999), "Measuring Confirmation," *Journal of Philosophy*.
- [5] W. Chung, K. Dorst, M. Mandelkern, and S. Mascarenhas, (2024), "The Conjunction Fallacy: Confirmation or Relevance?," *Thinking and Reasoning*.
- [6] L.J. Cohen, (1977), *The Probable and the Provable*, Oxford.
- [7] V. Crupi and B. Fitelson, (2021), "Quantitative Aspects of Simpson's Paradox," URL: <http://fitelson.org/qasp.pdf>.
- [8] V. Crupi, B. Fitelson and K. Tentori, (2008), "Probability, Confirmation, and the Conjunction Fallacy," *Thinking and Reasoning*.
- [9] R. Festa, (1999), "Bayesian confirmation," in *Experience, Reality, and Scientific Explanation: Essays in Honor of Merrilee and Wesley Salmon*, Springer.
- [10] B. Fitelson, (2001), *Studies in Bayesian Confirmation Theory*, PhD. thesis, University of Wisconsin, URL: <http://fitelson.org/thesis.pdf>.
- [11] ———, (2005), "Inductive Logic," in *Philosophy of Science: An Encyclopedia*. URL: <http://fitelson.org/il.pdf>.
- [12] ———, (2012), "Contrastive Bayesianism," in *Contrastivism in Philosophy*, URL: <http://fitelson.org/cb.pdf>.
- [13] ———, (2017), "Confirmation, Causation, and Simpson's Paradox," *Episteme*, URL: <https://fitelson.org/simpson.pdf>.
- [14] C. Hempel, (1945), "Studies in the logic of confirmation," *Mind*.

- [15] J. Kemeny and P. Oppenheim, (1952), "Degree of Factual Support," *Philosophy of Science*.
- [16] J. Keynes, *A Treatise on Probability*, Macmillan, London, 1921.
- [17] J. Koscholke, (2024), "Alan Author Strikes Again: More on Confirming Conjunctions of Disconfirmed Hypotheses," *Analysis*.
- [18] ———, (2024), "How Prevalent is Transitivity-Failure in Bayesian Confirmation?," *BJPS*.
- [19] I. Levi, (1985), "Illusions about Uncertainty," *BJPS*.
- [20] H. Mortimer, (1988), *The Logic of Induction*, Prentice Hall.
- [21] R. Nozick, (1981), *Philosophical Explanations*, Oxford.
- [22] K. Popper, (1954), "Degree of confirmation," *BJPS*.
- [23] W. Salmon, (1975), "Confirmation and Relevance," in *Induction, Probability, and Confirmation*, Maxwell and Anderson eds., University of Minnesota Press.
- [24] E. Shafir, E. Smith, and D. Osherson, "Typicality and Reasoning Fallacies," *Memory & Cognition*.
- [25] A. Sides, D. Osherson, N. Bonini, and R. Viale, (2002), "On the Reality of the Conjunction Fallacy," *Memory and Cognition*.
- [26] B. Skyrms, (1999), *Choice and Chance* (4th ed.), Cengage.
- [27] K. Tentori, N. Bonini, and D. Osherson, (2004), "The Conjunction Fallacy: A Misunderstanding About Conjunction?," *Cognitive Science*.
- [28] K. Tentori, V. Crupi, N. Bonini and D. Osherson, (2006), "Comparison of Confirmation Measures," *Cognition*.
- [29] K. Tentori, V. Crupi, and S. Russo, (2013), "On the Determinants of the Conjunction Fallacy: Probability vs. Inductive Confirmation," *Journal of Exp. Psychology: General*.
- [30] A. Tversky and D. Kahneman, (1983), "Extensional vs. Intuitive Reasoning: the Conjunction Fallacy in Probability Judgment," *Psychological Review*.
- [31] A. Willms, (2021), "Uniform Sampling on the Standard Simplex," *Missouri Journal of Mathematical Sciences*.